

Press release

Frankfurt am Main, 27 March 2024

## **LifeFit Group publishes prospectus and applies for admission to trading of bonds on Nasdaq Stockholm**

On 2 February 2024, LifeFit Group MidCo GmbH (the “**Company**”) successfully issued subsequent senior secured bonds in an amount of EUR 12 million (the “**Bonds**”) under the framework of the Bonds. The Bonds were admitted to trading on the Open Market of the Frankfurt Stock Exchange under the trading name LIFEFIT GR. FLN 19/25 on 2 February 2024. Following the bond issue, and including bonds issued on previous interest payment dates to settle PIK interest, the aggregate outstanding nominal under the Bonds is approx. EUR 68 million.

Pursuant to the terms and conditions for the Bonds, the Company has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. For this purpose, the Company has prepared a listing prospectus which today has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available at the Company’s website and at the Swedish Financial Supervisory Authority’s website. The application for admission to trading has been submitted and the first day of trading of the Bonds is estimated to be on or around 2 April 2024.

### **ABOUT LIFEFIT GROUP**

LifeFit Group is a leading fitness and health platform in Germany, uniting several fitness brands from the boutique, premium and “Full Service Best Price” segments under one roof. The Group is committed to inspiring and supporting its customers to improve their lives through personalized, varied and purposeful health and fitness experiences. Fitness First is the LifeFit Group’s best-known and largest brand. With Fitness First BLACK, the gym chain offers upscale benefits and services in the premium market segment, while Fitness First RED serves the “Full Service Best Price” market segment and offers a special workout room concept for a wide range of customers with an appealing modular price concept. Elbgym complements the multi-market segment offering as an exclusive performance fitness provider with its unique and strong community. The boutique fitness concepts of Barry’s, the pioneer of indoor high-intensity interval training, The Gym Society, the innovative compact studio concept from the Netherlands, as well as the Club Pilates brand and YogaSix from Xponential Fitness complete the LifeFit Group portfolio. For more information, visit [www.lifefit-group.com](http://www.lifefit-group.com).

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